

PSG SOLUTIONS PLC
(‘PSG’ or the ‘Company’)

31 August 2011

Result of General Meeting

Further to the announcement on 3 August 2011, the Company is pleased to announce that the special resolution to approve the Tender Offer was passed at the General Meeting of PSG held today at 11.00am at the Company's offices at 133 Ebury Street, London, SW1W 9QU.

The announcement of the result of the Tender Offer is expected to be made on 8 September 2011 followed by the posting of cheques in respect of the Tender Offer, along with any balance certificates or the crediting of CREST accounts on 14 September 2011.

For further information please visit www.psgsols.com or contact:

PSG Solutions Plc	020 7881 0800
Tweedie Brown, Deputy Chairman	
John Warwick, Finance Director	

Northland Capital Partners - Nominated Adviser & Broker	020 7796 8800
Shane Gallwey / Gavin Burnell	